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August 6, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Sisseton, South Dakota
  Economic Development Revenue Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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STATE OF SOUTH DAKOTA
CITY OF SISSETON
$7,450,000 ECONOMIC DEVELOPMENT REVENUE BOND
(COTEAU DES PRAIRIES HOSPITAL), SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Sisseton.

2. Designation of issue: $7,450,000 Economic Development Revenue Bond (Coteau Des Prairies Hospital), Series 2012

3. Date of issue: July 6, 2012

4. Purpose of issue: To provide funds to finance the renovation and addition to the Coteau Des Prairies Hospital. The proceeds of the Series 2012 Note are being used to finance for the construction expansion and renovation of the Hospital's related ambulatory departments.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $7,450,000

7. Paying dates of principal and interest:

   See attached Schedule

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule

This is to certify that the above information pertaining to the $7,450,000 Economic Development Revenue Bond (Coteau Des Prairies Hospital), Series 2012 is true and correct on this 6th day of July 2012.

Amber Sutton

By: Amber Sutton
Its: Finance Officer

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Form: SOS REC 050 08/84

$7,450,000

Economic Development Revenue Bond
Coteau Des Prairies Hospital

Net Debt Service Schedule

Year	Principal	Interest	Total P+I
1	-	-	-
2	166,371.45	328,158.92	494,530.37
3	173,927.85	320,602.52	494,530.37
4	181,827.46	312,702.91	494,530.37
5	190,085.88	304,444.49	494,530.37
6	198,719.38	295,810.99	494,530.37
7	207,745.02	286,785.35	494,530.37
8	217,180.56	277,349.81	494,530.37
9	227,044.66	267,485.71	494,530.37
10	237,356.80	257,173.57	494,530.37
11	248,137.28	246,393.09	494,530.37
12	259,407.41	235,122.96	494,530.37
13	271,189.42	223,340.95	494,530.37
14	283,506.53	211,023.84	494,530.37
15	296,383.11	198,147.26	494,530.37
16	4,291,117.19	184,685.86	4,475,803.05
Total	**$7,450,000.00**	**$3,949,228.23**	**- $11,399,228.23**